

Release Notes

Release 7.9 August 2024

CCH Axcess™ iQ

Welcome to CCH Axcess iQ 7.9

This bulletin provides important information about the 7.9 release of CCH Axcess™ iQ. Please review this bulletin carefully. If you have any questions, additional information is available on CCH Support Online.

New in this Release

Event list saved views

Streamline your event review process by saving your enabled event list filters such as Jurisdiction, Return Type, and Signer as saved views. This allows users to quickly apply each set of preferred filters with the click of a button, making the event list triage process more efficient than ever.

Web browser-based application

Use CCH Axcess iQ directly from your web browser, without installing the CCH Axcess Dashboard module. This makes it easier to review new events and affected clients wherever you are. Licensed users can get started by logging in with their Axcess credentials at https://iq.cchaxcess.com.

Enhanced weekly event notification emails

Become better informed about new iQ events through enhanced weekly event notification emails. These upgraded notifications will improve your knowledge and awareness of new events and their potential impact on clients. New in this release:

- Clickable Event Titles Event titles are now clickable links that open the event directly in your web browser, allowing you to easily review the information in the event as well as its affected clients from within the new CCH Axcess iQ browser-based application.
- **Customizable Email Notifications** Event list views can be selected for use in email notifications. For example, users may choose to receive weekly email notifications only when new events match the filter criteria of a saved view for partnerships in California.
- **Event Synopses** Each event now includes a brief synopsis providing background information on the event, providing a quick overview without needing to dig deeper.

Email PDFs of iQ events

Share knowledge effortlessly by emailing PDF copies of iQ events from within the article itself. This feature allows users to easily distribute information about the latest news contained in the iQ events to colleagues and clients, ensuring everyone stays informed and up-to-date.

Discover new state events

Stay informed about new state events published to CCH Axcess iQ, even if you are not licensed for a particular state. Previously, iQ users may have been unaware of events published for states for which they weren't licensed. Now, users can learn about these events and decide if they want to license content for these jurisdictions. The list of these events is displayed in the iQ Change Log, accessible from the events list toolbar, ensuring users never miss an important update.